Roll No. ____________ Total No. of Pages : 02

Total No. of Questions : 09

B.COM (Honours) (Sem.–6)

SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Subject Code : BCOP-611-18

M.Code : 79472

Date of Examination : 08-07-22

Time : 3 Hrs. Max. Marks : 60

INSTRUCTIONS TO CANDIDATES :

1. SECTION-A is COMPULSORY consisting of TEN questions carrying TWO marks each.
2. SECTIONS-B consists of FOUR Sub-sections : Units-I, II, III & IV.
3. Each Sub-section contains TWO questions each, carrying TEN marks each.
4. Student has to attempt any ONE question from each Sub-section.

SECTION-A

1. **Write briefly :**

   a. Differentiate Investment and gambling

   b. Types of Investors

   c. Risk-return trade-off

   d. Liquidity Risk

   e. Need of Industry Analysis

   f. 15 minutes charting

   g. Cost of Equity

   h. Portfolio Revision

   i. Constant rupee value plan

   j. Rebalancing

SECTION-B

UNIT-I

2. Being an investment manager, identify various investment avenues/alternatives in Indian business environment.

3. How does investment philosophy lead to selection of appropriate investment strategy? Answer in the context of leading investment philosophies.

UNIT-II

4. Reveal the increasing need of risk management. Explain the important considerations in risk management.

5. Detail about the process of executing security risk and return analysis with the help of suitable examples.

UNIT-III

6. Briefly explain the following :

   a) Objectives and components of company analysis

   b) Key aspects of technical analysis

7. Present critical appraisal of random walk theory and comment on its relevance in current context.

UNIT-IV

8. How do managers use Markowitz Model in portfolio management? Elaborate.

9. The options for global investment have been increasing very fast since 1990 and investor can realise enormous benefits out of those options. Give your agreement/disagreement to the statement and justify in detail.

NOTE : Disclosure of Identity by writing Mobile No. or Making of passing request on any page of Answer Sheet will lead to UMC against the Student.

Roll No.

Total No. of Pages : 02

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B.Com. (Honours) (Sem.–6)
SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT
Subject Code : BCOP-611-18

M.Code : 79472

Date of Examination : 22-12-2024

Time : 3 Hrs. **Max. Marks : 60**

INSTRUCTIONS TO CANDIDATES :

1. **SECTION-A is COMPULSORY consisting of TEN questions carrying TWO marks each.**
2. **SECTION-B consists of FOUR Sub-sections : Units-I, II, III & IV.**
3. **Each Sub-section contains TWO questions each, carrying TEN marks each.**
4. **Student has to attempt any ONE question from each Sub-section.**

SECTION-A

1. **Write briefly :**

a) What is Portfolio?

b) What is Arbitrage Pricing Theory?

c) What is Capital Market Theory?

d) What is Sharpe Model Index?

e) What is Stock?

f) What is Global Investing?

g) What is CML?

h) Define Equity

i) What is Redemption?

j) What is Capital Asset Pricing Model (CAPM)?

SECTION-B

UNIT-I

2. Discuss the need and importance of Investment Management in detail.

3. Discuss the major types of investors in detail.

UNIT-II

4. Write a detailed note on the Risk management in detail.

5. Explain the relationship of Risk with Return in detail.

UNIT-III

6. Discuss the major factors affecting Economic Analysis, Industry Analysis and Company Analysis.

7. Discuss major principles of Technical Analysis.

UNIT-IV

8. Discuss in detail the process of portfolio management.

9. Write a detailed note on Portfolio Revision.

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Total No. of Questions : 09

B.Com. (Honours) (Sem.–6)

SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Subject Code : BCOP611/18

M.Code : 79472

Date of Examination : 16-05-2024

Time : 3 Hrs. Max. Marks : 60

INSTRUCTIONS TO CANDIDATES :

1. SECTION-A is COMPULSORY consisting of TEN questions carrying TWO marks each.
2. SECTION-B consists of FOUR Sub-sections : Units-I, II, III & IV.
3. Each Sub-section contains TWO questions each, carrying TEN marks each.
4. Student has to attempt any ONE question from each Sub-section.

SECTION-A

1. **Write briefly :**

   a) Ideal investment Programme

   b) Risk and Uncertainty

   c) Quantifiable and non-quantifiable risk

   d) Speculation and Gambling

   e) Value investing

   f) Financial Risk

   g) Random walk theory

   h) Rupee Avenging Techniques

   i) Company Investment Analysis

   j) Options for global investing

SECTION-B

UNIT-I

2. Define the term Investment. Also discuss the avenues available to an Investor for making investment.

3. Elaborate the various investment strategies followed by an investor while doing investment.

UNIT-II

4. What is risk? Distinguish between systematic and unsystematic risk.

5. *"Higher the return, Higher will be the Risk".* In this context, discuss the risk and return relationship in detail.

UNIT-III

6. What is economic analysis? Discuss the most commonly tools used for performing economic analysis.

7. What is Efficient Market Hypothesis? Explain the techniques used for testing of various forms of Efficient Market Hypothesis.

UNIT-IV

8. Describe the Marvkowitz portfolio theory. How does it guide the investors in portfolio management and valuation?

9. **Write detailed note on the followings :**

   a) Capital Market Line

   b) Security Market Line

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